



Strategic Planning & SWOT Open Forum



Bill Marianes

www.stewardshipcalling.com billmarianes@gmail.com





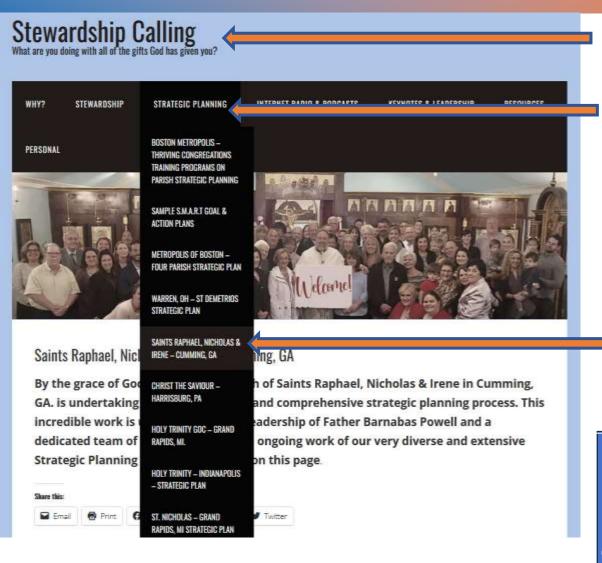
Let's Set the Stage of the Saints Raphael, Nicholas & Irene Strategic Planning Process

Tonight's Objectives

- 1. Learn more about our Strategic Planning process
- 2. Identify your suggested Parish Strengths, Weaknesses, Opportunities and Threats



Download This Presentation:

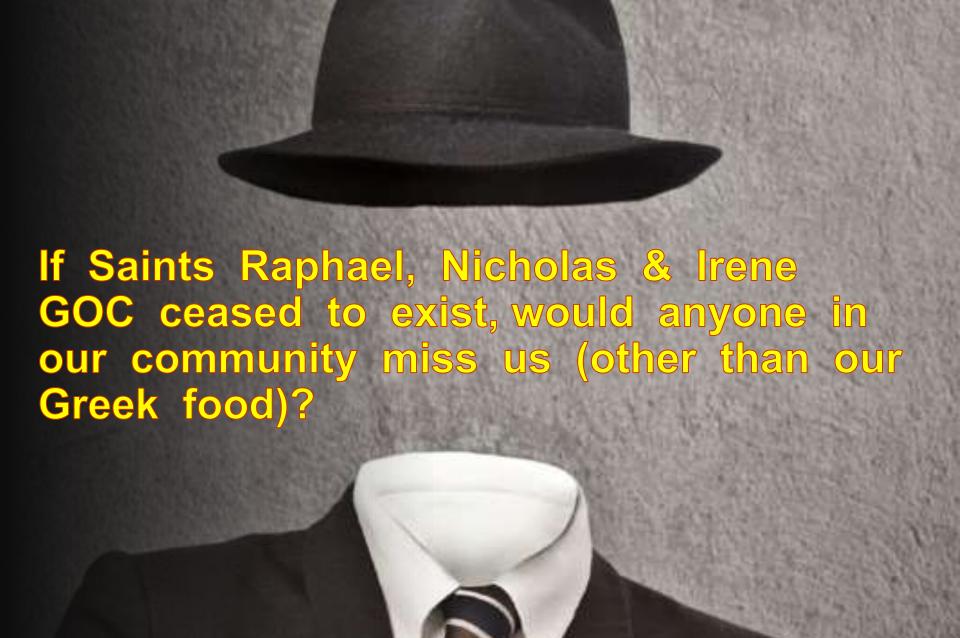


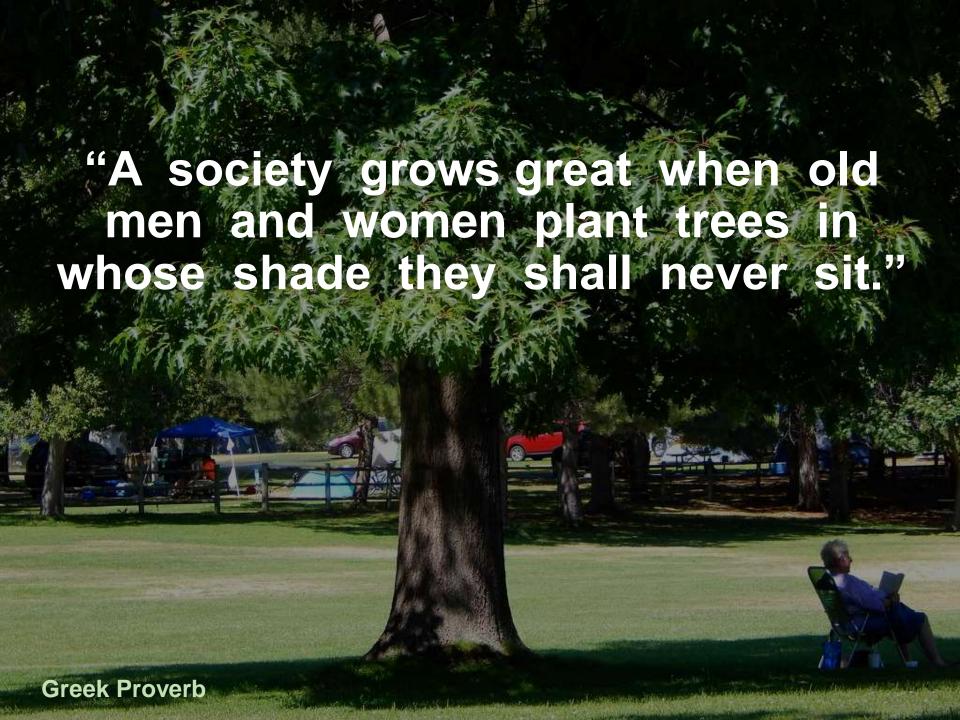
StewardshipCalling.com

Strategic Planning Tab

Saints Raphael
Nichols & Irene Page

https://stewardshipcalling .com/saints-raphaelnicholas-irene-cummingga/





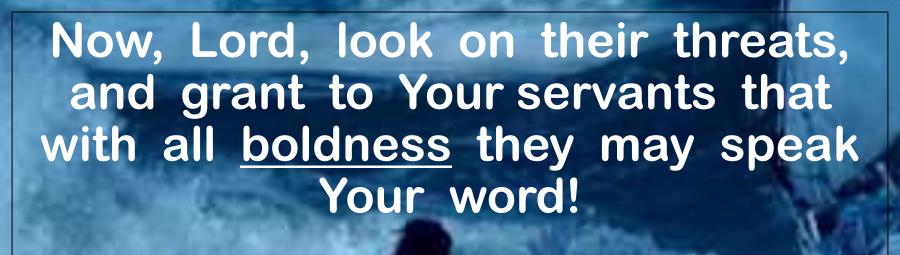




"For everyone to whom much is given, from him much will be required; and to whom much has been committed, of him they will ask the more."



Fortune Favors The Bold...





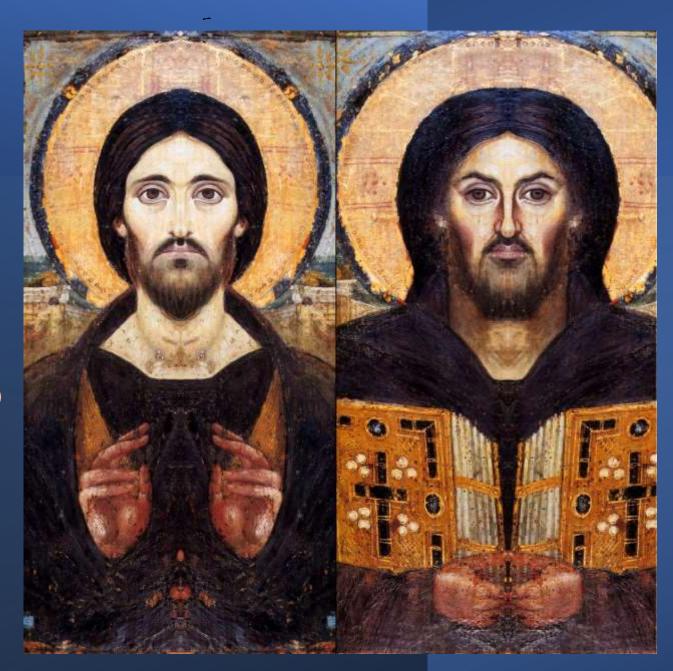
WHY Are You Here?

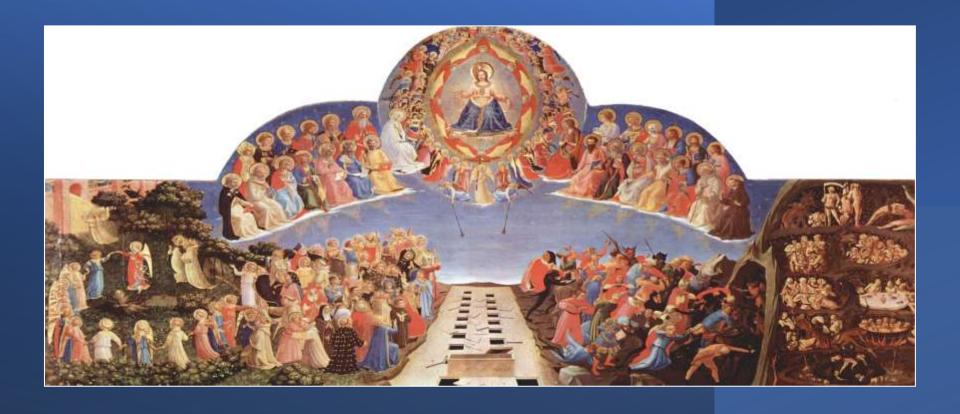
The most critical question each person, parish and ministry must answer.

"That the end of our lives may be Christian, without pain, blameless and peaceful,

and for a Good Account before the Awesome Judgment Seat of CHRIST."

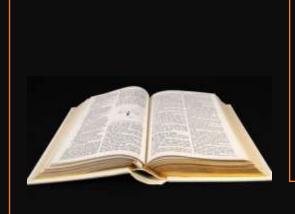
Christ's possible very difficult question to you



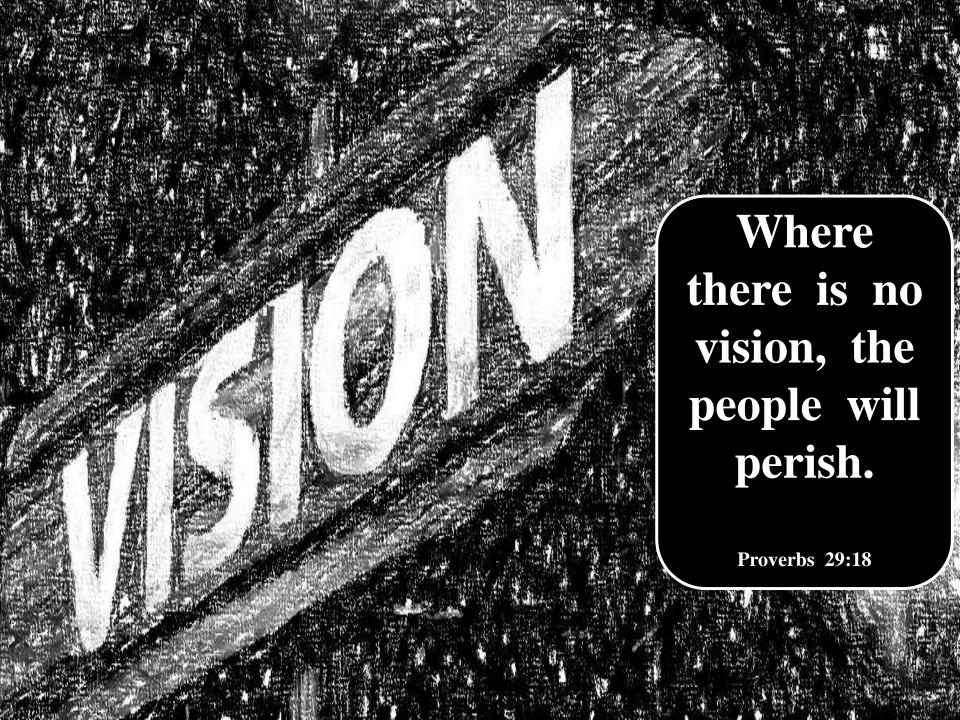


What did <u>you</u> do, for My church and My people, under your watch, given all of the gifts I gave you?

Strategic Planning is Biblical







Church Strategic Planning is:



A process to help manage the "busyness" of our Parish without turning our Parish into a "business."

Strategic Planning is a process to define our strategy to allocate our resources to achieve our vision as we answer 4 questions:

- 1. Why do we exist?
- 2. Where are we now?
- 3. Where do we want to be?
- 4. How will we get there?



The 4 P's of Strategic Planning

The 4 P's

- 1. Process comprehensive and methodical strategic planning process and schedule
- 2. People Parish community that provides input and is engaged while several diverse and efficient smaller teams develop and implement the process and plan
- 3. Plan Strategic Plan that addresses the most critical root cause issues and needs through a step-by-step implementation action plan and timeline
- 4. Performance methodically implement the Strategic Plan through a well-managed, transparent, accountable, and publicized process

The Stewardship Calling Process has been used to complete Strategic Plans covering over 26% of Orthodox Christians

















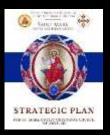
GOA Metropolis of San Francisco

GOA Metropolis of Atlanta

Ukrainian Orthodox Church of the USA

GOA Metropolis of Chicago

Orthodox Christian Prison Ministry







Recently Completed Strategic Plans:

OCA Diocese of New England

OCA Diocese of Midwest

St. Demetrios (Saginaw, MI)

Holy Trinity (Indianapolis, IN)

Christ the Saviour (Harrisburg, PA)

Saints Raphael, Nicholas & Irene (Cumming, GA)

Holy Trinity (Grand Rapids, MI)

St. John The Divine (Jacksonville FL)

St. Mary (Wichita, KS)

St. John The Baptist (Beaverton, OR)

St. Nicholas (Ann Arbor, MI)

Sts. Mark, Mary, Philopater (Troy, MI)

Annunciation Cathedral (Atlanta, GA)

St. Nicholas (Grand Rapids, MI)

Additional Strategic Plans In Progress:

Holy Trinity (Concord, NH)

St. Luke (E. Longmeadow, MA)

St. Nicholas (Lexington, MA)

Dormition of the Theotokos Luke (Somerville, MA)

Metropolis of Boston – (6-part parish training program and multi parish strategic planning retreats)

St Demetrios (Warren, OH)

St. Sophia (San Antonio, TX)
St. Raphael (Iowa City, IA)

St. Sophia (Miami, FL)

Malankara Indian Orthodox Diocese of New Jersey





10 Stewardship Calling Strategic Plan Elements



- 1. SWOT Analysis (Strengths, Weaknesses, Opportunities & Threats)
- 2. Statement of Why
- 3. Core Values
- 4. Mission Statement
- 5. Vision Statement
- 6. Strategic S.M.A.R.T. Goals
- 7. Interim Goals & Interim Actions
- 8. Accountability Scoreboard
- 9. Cadence of Accountability
- 10.Strategic Plan



It Takes 3 Teams



Community

Community-wide input throughout the entire process



Strategic Planning Team

Diverse, representative smaller crosssection of parishioners who analyze the data and help draft the Strategic Plan



Implementation Team

A large, diverse group of parishioners who implement all the Strategic Goals and Action Plans and are accountable to the entire Parish community

So we, being many, are one body in Christ,

and every one members one of another.



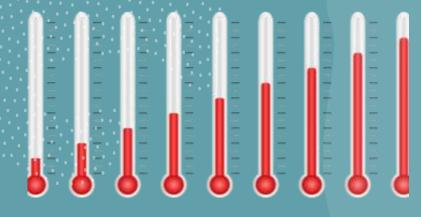








"You cannot master what you do not measure."







S.W.O.T. Analysis is Biblical





S.W.O.T. Strengths

<u>W</u>eaknesses <u>O</u>pportunities

Threats

2 Corinthians 13:5

$$\frac{1}{5}y^{-\frac{2}{3}}x - \frac{2}{3}y^{+\frac{1}{2}}x$$

$$= \frac{3}{15}y^{-\frac{2}{3}}y^{-\frac{2}{3}}y^{-\frac{2}{3}}x + \frac{3}{12}x$$

$$= \frac{3}{15}y^{-\frac{1}{5}}y^{-\frac{1}{5}}y^{-\frac{1}{6}}x + \frac{3}{6}x$$

$$= \frac{7}{15}y^{-\frac{1}{6}}x - \frac{1}{6}x$$

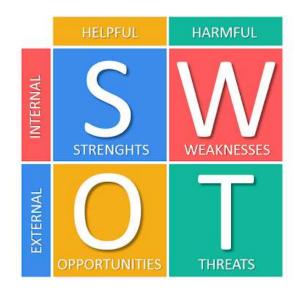
"Examine yourselves as to whether you are in the faith.

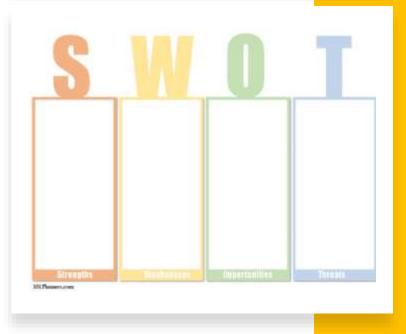
Test yourselves!"

Answers strategic planning question #2: Where are we now?

First focus on INTERNAL
Parish Strengths and
Weaknesses

Second focus on EXTERNAL Opportunities and Threats that our Parish faces





Strengths & Weaknesses

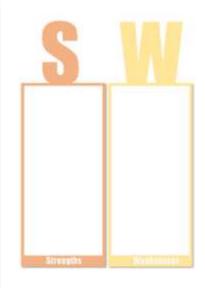
HELPFUL HARMFUL

STRENGHTS

WEAKNESSES

Strengths things we do well and characteristics that give us advantages

Weaknesses things we do poorly or internal challenges that place us at a disadvantage



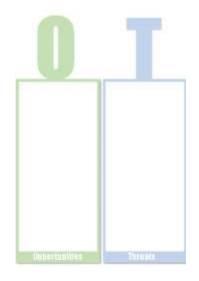
Opportunities & Threats

Opportunities include external things outside of our control that could help us

Threats include external things outside of our control that could cause trouble for us







Tonight's Process

- 1. We'll discuss Strengths,
 Weaknesses, Opportunities &
 Threats one at a time
- 2. Please speak only once on each topic; however, we welcome your suggestions on each S.W.O.T. category
- 3. We will NOT discuss/debate in this forum since we are merely trying to gather your input and suggestions
- 4. Please be as succinct as possible in what you say as you identify your key point(s)
- 5. We will include all comments in the final S.W.O.T. analysis
- 6. Remember, that Opportunities and Threats must be EXTERNAL to our Parish

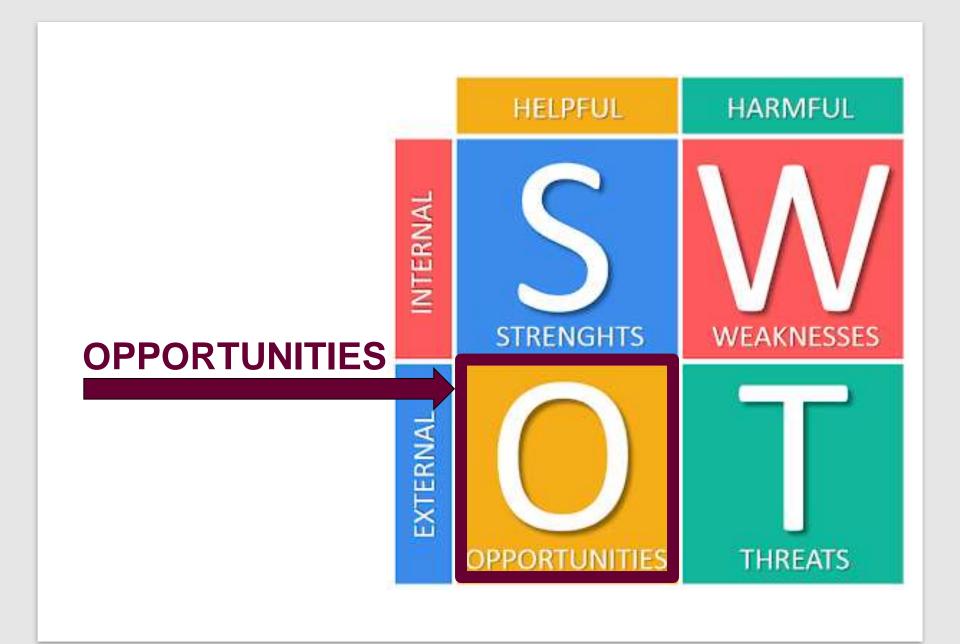


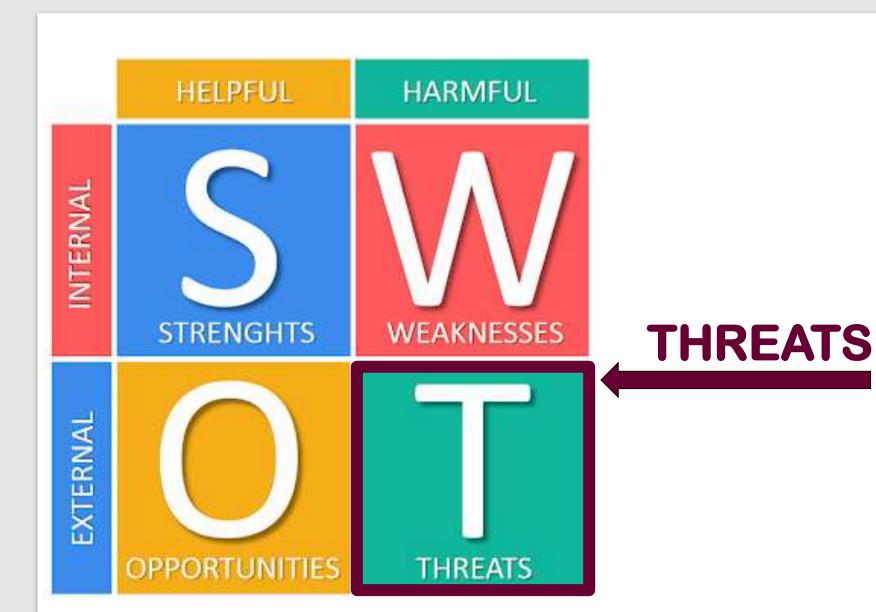


HELPFUL HARMFUL STRENGTHS STRENGHTS WEAKNESSES EXTERNAL **OPPORTUNITIES THREATS**

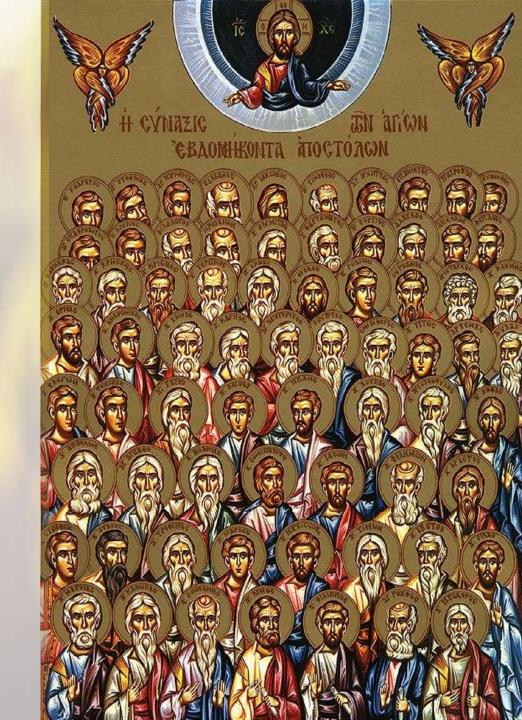
HELPFUL **HARMFUL** INTERNAL **STRENGHTS** WEAKNESSES EXTERNAL **OPPORTUNITIES THREATS**

WEAKNESSES





You have now been called as one of the 70 Disciples







Strategic Planning & SWOT Open Forum



Bill Marianes

www.stewardshipcalling.com billmarianes@gmail.com

