



# Recommended Parish Financial Dashboard

## Stewardship Calling Recommended Parish Financial Dashboard

| ITEM <sup>1</sup>  | THIS YEAR | LAST YEAR | PRIOR YEAR |
|--|-----------|-----------|------------|
| <b>The following are reported monthly</b>                            |           |           |            |
| Total Income   |           |           |            |
| Total Stewardship Income   |           |           |            |
| Total Expenses   |           |           |            |
| Net Income or Loss   |           |           |            |
| % of Expenses Covered by Stewardship                                 |           |           |            |
| Number of Stewards   |           |           |            |
| Median Stewardship Pledge <sup>2</sup>                               |           |           |            |
| <b>(add any other critical line item the PC needs to watch here)</b> |           |           |            |

### The following are added to the report each quarter

|  |  |  |  |
|--|--|--|--|
| Total Expenses invested in parish chosen charities and ministries      |  |  |  |
| % of Total Expenses invested in parish chosen charities and ministries |  |  |  |
| Proxy Tithe % Analysis <sup>3</sup>                                    |  |  |  |
| % of stewardship income from top 10 stewards                           |  |  |  |
| % of stewardship income from top 10% of stewards                       |  |  |  |
| % of stewardship income from top 20 stewards                           |  |  |  |
| % of stewardship income from top 20% of stewards                       |  |  |  |

<sup>1</sup> ALL columns include only "month to date" numbers as of the end of the previous month

<sup>2</sup> Use median NOT average because major donors skew averages

<sup>3</sup> Divide median stewardship contribution by \$8,175 (tithe of median U.S. Orthodox income)